



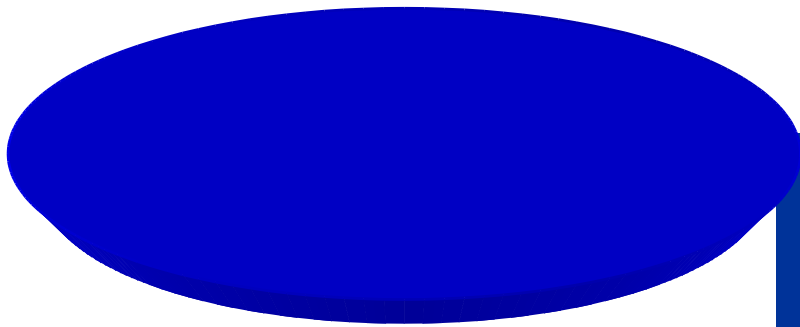
emily_huai@hanbell.cn

IR@hanbell.cn

021-51365368

		2
		3
		6
		7
	“ ”	8
102	10	8
		10
	“ ”	11
		12
		14
60		18
		21

.....	24
“ ” “ ” ..	27
.....	30
:	31
.....	33
.....	34
.....	34
.....	34
.....	35
,	36
.....	37
.....	37



2



“ ”

30%

2005 2006

2009 1

9 2

“ ”

8 9

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“ ” “

8 9 ”

7

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1-7 7.7

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8 9

3 6 () 5000 “
3 6

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7.37 1.7

7 7

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1.8%

”

1500

1500

1000

<http://news.hexun.com/2009-09-09/121012143.html>



A

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A

A

“ 2600—2700 ”

(5,0.20,4.17%)

“ ” A

2007 6

() A

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“ ” 4 29

5 11

“ ”

A

8

“ ”

<http://finance.sina.com.cn/stock/y/20090910/02096729096.shtml>



9

2007 2008

“ ” 600970

“ ”

6.83 40%

600428

“

”

()

(<http://stock.hexun.com/2009-10-16/121362479.html>)

“ ”

“ ”

16.4%

3.8%

12.3%

3.8

6.2

2.9

“

”

()

(http://paper.cnstock.com/html/2009-10/19/content_71541346.htm)

102

10

7 9

					10	18		220	
	7	9		49	14	39			
102		7	9		46.36%			59	
	33	12	13			117		7	9
		53.18%		1					
					13		7	9	
			Wind					2009	
			74%			87.56%			
		214.52%						164.62%	
	10	14							
						</			

http://zqrb.ccstock.cc/html/2009-10/19/content_183904.htm



3G 961

9

5

4

5

4

11.2%

7 8 9

15.9% 16.1 16.8% 1—8

8.06%

1—2

24.32%

1—5

6.31%

3G

3G

3G

8

147.4%

16.2%

28.1%

3G

WAP

2852.7

2008

77%

WWW

4539

2008

2.1

3G

172

3G

961

TD 200
342 CDMA EVDO 285 WCDMA
10 1

(<http://www.p5w.net/today/200910/t2639432.htm>)

“ ”

2009 10 30

28

, 28

8

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”

500

9 24 30

28

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”

10 30 12

“

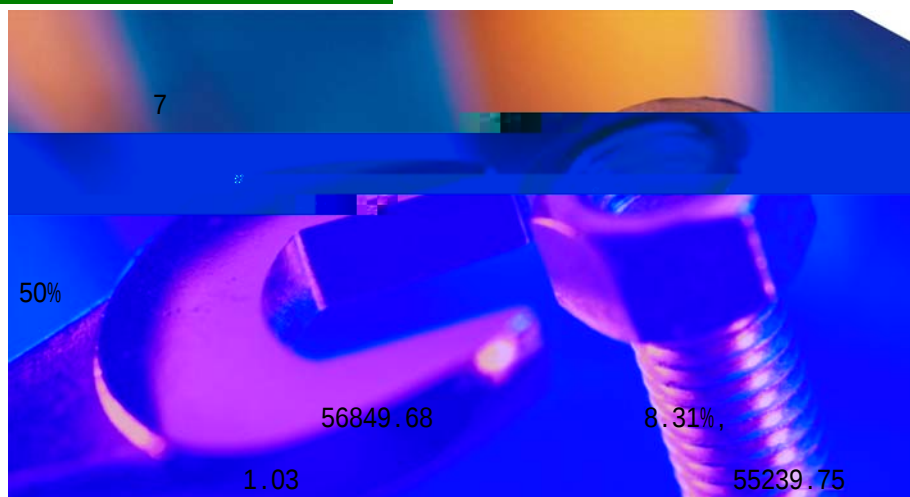
”

28

29

()

(http://paper.cnstock.com/html/2009-10/30/content_71618395.htm)



1~7
 20.52
 8.04%,
 14.40% 14.77%,
 7
 50%
 56849.68
 1.03
 21.42
 7
 8.31%,
 55239.75
 1.25
 3
 97.17%,
 97.34% 0.17
 97.41%
 0.24

2.16

3.1

1~7

10399.74

10.85%,

2.54

0.42

13

5

8.79

4.77

8

1~7

5825.27

23.54%,

22.70%

46.24

0.08

1~7

13

35%

10%

118

56

47.46%;

41

34.75%.

62

3

52.54%.

1~7

23%

7

18.62%,

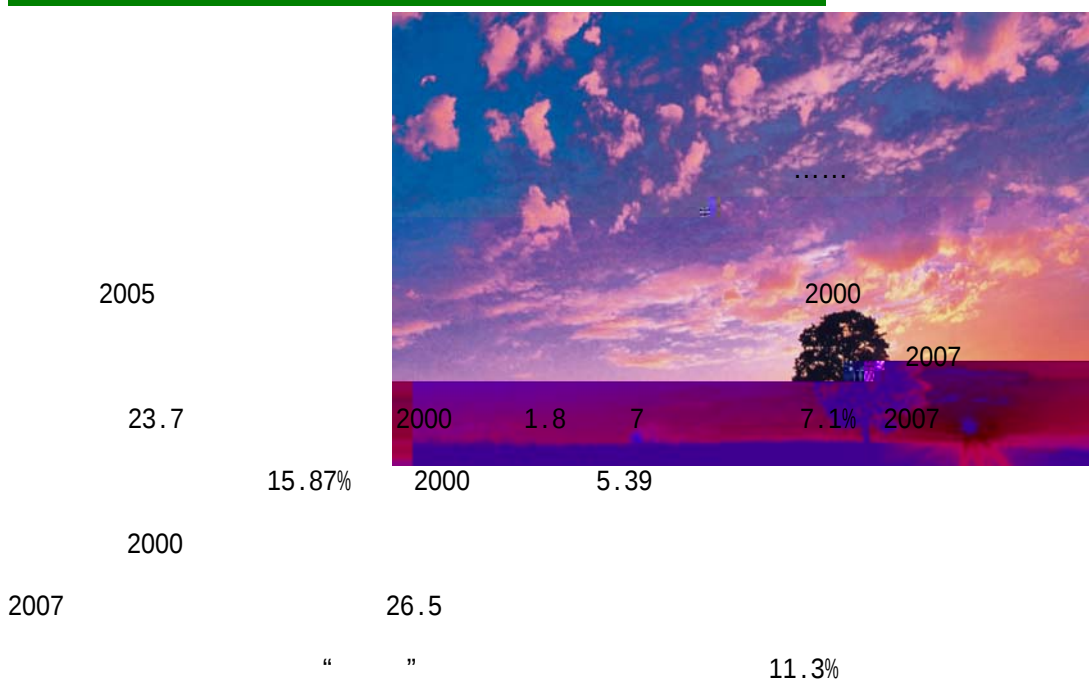
0.42

13.63%,

3.66

1~7

	731.35	20.74%,	4.3
	5	100	
	1.0	42.11%,	1.0~1.6
	39.67%.	9.53%,	
2.95		45.11%.	
		30%	
			18%
		1~7	10
9		19.63%,	
8.91			
		32%	
	20.56%.		
14.19%	20.57%;	5	





“ ”

2008

372

50%

2020

2100

556

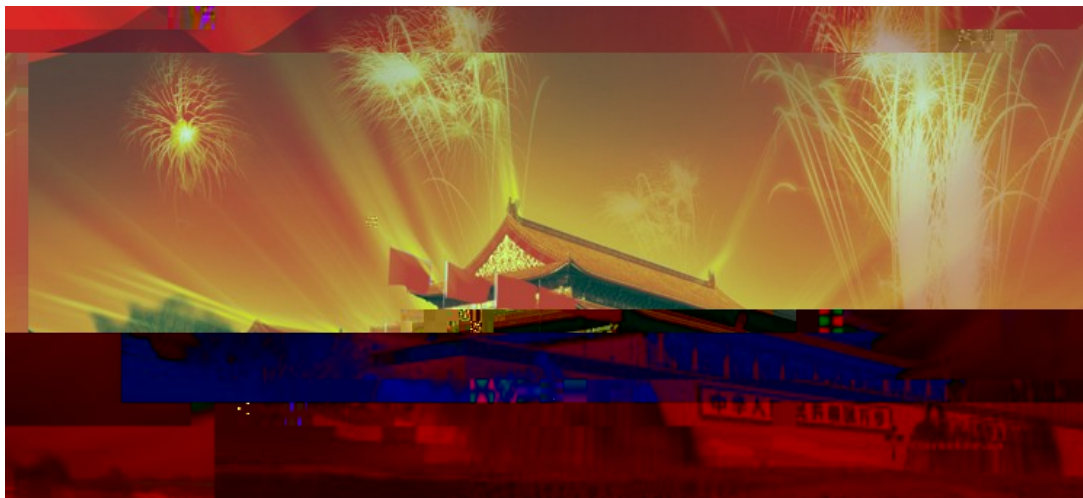
190

2007

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“ ”

60



“ ”

156

1952

3

34

7

10 20

3

1980

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300

300

300

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300

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1970

BTD

(1)



1984

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5L-40/8

40

10

0.9 2.0

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10 50m/s

0.005mm

Ra0.1 0.2 μ m

6000 r/min

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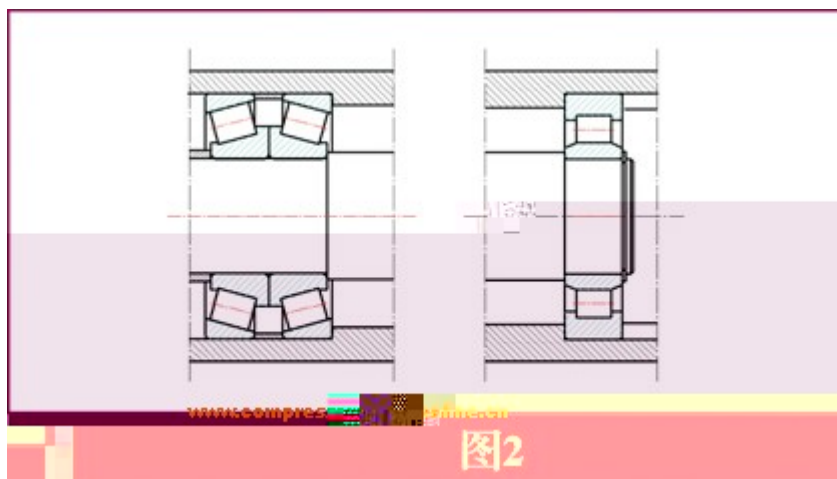
1



2

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2

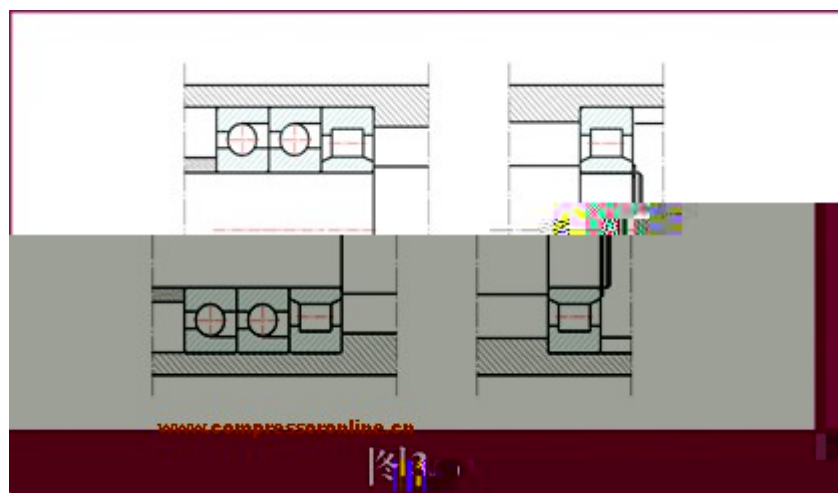


3

NU

NU

3



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2004

50

“ 30

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19

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800

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1995

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2000

350

2000

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4

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2001

9

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“ ” “ ”

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2009

7%

18%

2009

11

27%

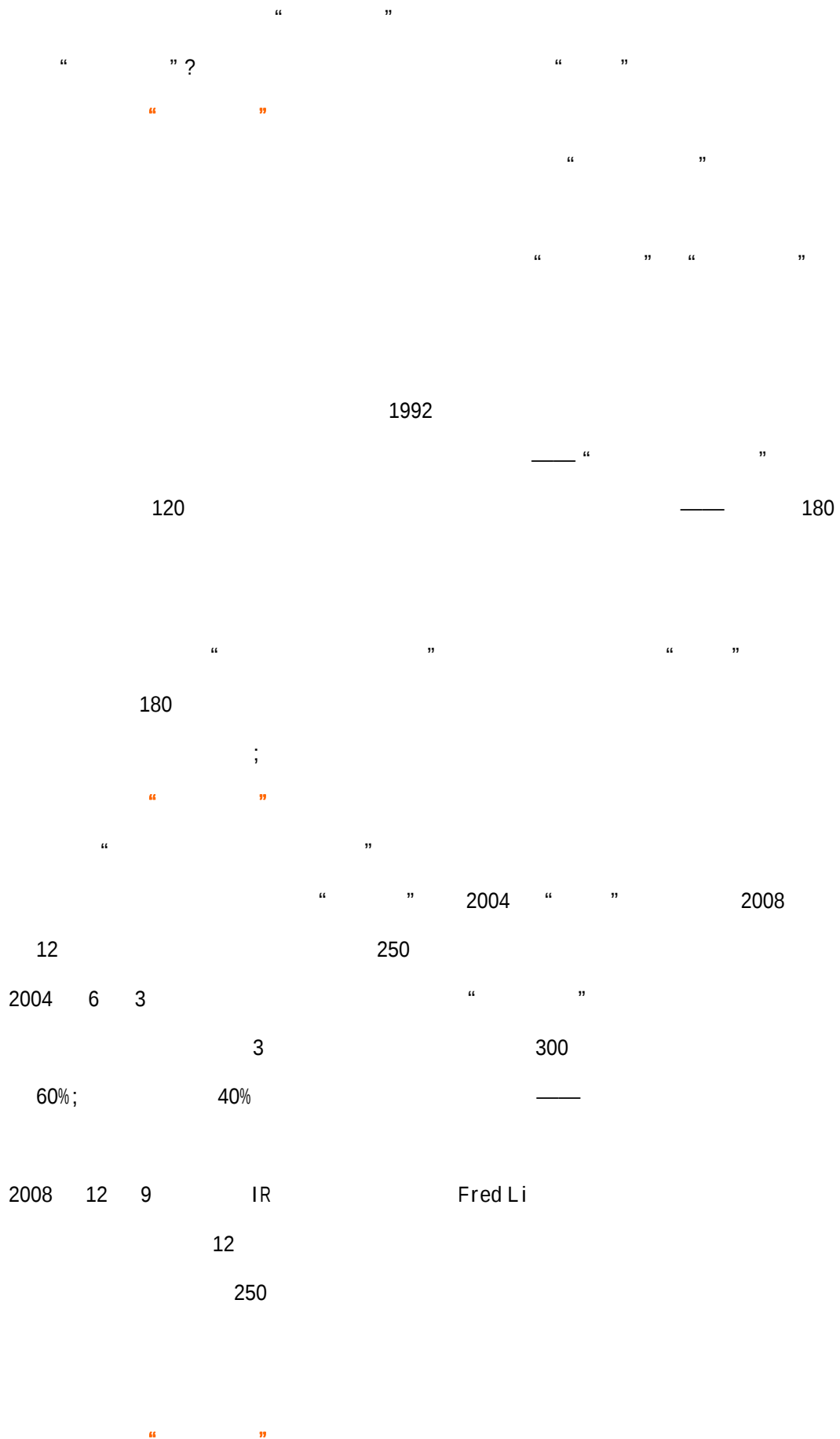
2009

75%

23.95%

2009

"



“ ” “ ”

2010 10-130

? “ ” 180
10-130

2010

“

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09

“

”

2008

0.1%

2008

8.8%

2009

23.95%

2010

“

”

<http://finance.ifeng.com/stock/ssgs/20090916/1245876.shtml>



(600481)

70.34% 18.49%

20% " "

04 " "

2009-2011 0.55 0.74

0.91 26 19 16 ; 4

3 1 1.25

25

20%

20% 20% 40% 40%

20%

60 100

07 1% 08 8%

3 20%

42 /

100

200 EPS EPS PS

ABS

10%

4

EPS 2009-2011

EPS	0.56	0.75	0.92	27%				
		EPS		2010	25	PE	18.75	
	"	"						

<http://stock.cfi.net.cn/p20090921000865.html>



9 25

70

“ 2009

”

“

”

COP 4.5



2009	1-6	1.66	20.35%	2	137
	38.4%	1	955	27.3%	0.12
2009	4-6	1.01	54.8%	1	852
550%		1	640	421%	2009
			30%	3	343 —4
776					
	09	10	EPS	0.32	0.40
	“	”			

<http://stock.sohu.com/20090902/n266399364.shtml>



	2009		
5%-15%		30%	2008
4776	0.30		

10%

3300

58%

2009

1954

IPO

2009 2010

0.46 0.58

12.20

2009 2010

27 21

“ ”

002158

1 9

2.98

5253

9.99%

0.33

314.96

1639.58

3298.68

2009 2010 2008 12 2009 2010 10% 20% 15% 25%

()

<http://stock.hexun.com/2009-10-26/121458495.html>



002158 1.32 7.03% 3298.68 58.02% 5253.22 9.99% 0.33 9.99% 9.62% 15% 25%

44.78% 2007 383.13%

2009

30%

()

<http://finance.sina.com.cn/stock/t/20091026/07076881292.shtml>



2009 ,2009 2.98 ,

10%, 5253 , 10%, 0.33 , 0.03 ;

, 1.32 , 7.03%, 3299 , 58%

:

, , , , ,

, , ,70%

, , , ,

, , ,

, ,

31.91%, 2008 24.55%

7.36%, 39.34%, ,

9%

: IPO , ,

, , ,2007

, , , , ,

, , , , ,

30%

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, IPO , , , ,

, ,

2009 2010 0.46

0.57 ,10 24 13.18 , 2009 2010 28.65

23.12 , , 2010 27 , 15.40

“ ”

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<http://finance.qq.com/a/20091026/004377.htm>



<http://stock.eefoo.com/jjgs/zxbyw/200910/28-1642902.html>



	1 9	2.98	5253
	9.99%	0.33	
	314.96	1639.58	
3298.68			

	1 9	2.98	5253
	9.99%	0.33	
	314.96	1639.58	
3298.68			

		25%	2008 12
2009	2010	15%	
			2009
2010		10% 20%	

<http://www.1kongyaji.com/news/html/20091027/n53717.html>